



An online community where individual investors can share experience, gain knowledge, and access resources to build wealth

Funds Withdrawal Request

This form is for the withdrawal of funds from your DriveWealth account. The account information provided below must match the account information on file. Payments made to beneficiary other than the account name on file are considered third party. As a policy, DriveWealth will not make third party payments.

Section 1

DriveWealth Account #: \_\_\_\_\_ Primary Email: \_\_\_\_\_

Customer Name(s): \_\_\_\_\_

Street Address: \_\_\_\_\_

City, Province: \_\_\_\_\_ Country: \_\_\_\_\_

Withdrawal Amount (in U.S. Dollars): \$ \_\_\_\_\_.

Method of Payment:

- USD Electronic Check \_\_\_ (\$3.00)
Bank Wire \_\_\_ (\$25 Outgoing Domestic Wire Fee/\$35 Outgoing International Wire Fee)
ACH\_\_ (0.25 cents)

Note: You can only withdraw funds with ACH and Wires if you have deposited funds in that way.

Section 2 (for Bank Wires)

Beneficiary Bank (Final Recipient's Bank)

ABA Number / Swift Code: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Beneficiary Name: \_\_\_\_\_

Bank Account #: \_\_\_\_\_

Bank Routing #: \_\_\_\_\_

Further Information: \_\_\_\_\_

Intermediary/Correspondent Bank (if necessary)

ABA Number / Swift Code: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Beneficiary Name: \_\_\_\_\_

Bank Account #: \_\_\_\_\_

Bank Routing #: \_\_\_\_\_

The Customer(s) confirm(s) that the information provided regarding the withdrawal from the account is accurate. This agreement shall be binding upon the parties hereto and inure to the benefit of DriveWealth and its successors and assigns.

Customer Signature \_\_\_\_\_ Date (mm/dd/year) \_\_/\_\_/\_\_

Print Name \_\_\_\_\_

(For Joint Accounts Only)

Customer Signature \_\_\_\_\_ Date (mm/dd/year) \_\_/\_\_/\_\_

Print Name \_\_\_\_\_

FOR BROKER USE ONLY

Office Use Only: Form Completed Date: \_\_/\_\_/\_\_ Completed By (Initials): \_\_\_\_
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